

# FINANCIAL DISCLOSURE REPORT

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#### FILER INFORMATION

Name: Hon. Karen Bass

Status: Member State/District: CA37

#### FILING INFORMATION

Filing Type: Annual Report

Filing Year: 2014

**Filing Date:** 05/15/2015

# SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
TIAA CREF-CREF Stock (no reportable ind assets/account held in cash)		\$50,001 - \$100,000	None		
TIAA CREF-Traditional Account		\$100,001 - \$250,000	None		
USC Retirement Savings 401(a)-Fidelity Cash Reserve		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	
USC Retirement Savings 401(a)-Fidelity Magellan (no reportable indv assets)		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	П
USC Retirement Savings 403(b)-Fidelity Magellan (no reportable indv assets)		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	

#### SCHEDULE B: TRANSACTIONS

None disclosed.

## SCHEDULE C: EARNED INCOME

None disclosed.

#### SCHEDULE D: LIABILITIES

Owner Creditor	Date Incurred	Туре	Amount of Liability
Land Home Mortgage	Nov 2009	Mortgage on personal residence (Los Angeles, CA)	\$250,001 - \$500,000
Green Tree Mortgage	Jan 2005	Mortgage on personal residence (Sacramento, CA)	\$250,001 - \$500,000

## SCHEDULE E: Positions

Position	Name of Organization
Director	National Endowment for Democracy
Advisory Board Member	National Foster Youth Institute

## SCHEDULE F: AGREEMENTS

None disclosed.

### SCHEDULE G: GIFTS

None disclosed.

## SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

Trip Details				Inclusions			
Source	Start Date	<b>End Date</b>	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
The Humpty Dumpty Institute and UN Foundation	03/30/2014	04/1/2014	Washington, DC - New York, NY - Washington, DC	O	₹	~	
Medical Education Cooperation with Cuba	12/12/2014	12/16/2014	Washington, DC - Havana, Cuba - Los Angeles, CA	O	<b>∀</b>	~	
National Foster Youth Institute	07/6/2014	07/7/2014	Washington, DC - Columbia, MO - Washington, DC	O	<u>~</u>	<b>▽</b>	

## SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

C Yes No

**Trusts**: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

C Yes No

**Exemption**: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

C Yes No

#### **CERTIFICATION AND SIGNATURE**

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Karen Bass, 05/15/2015